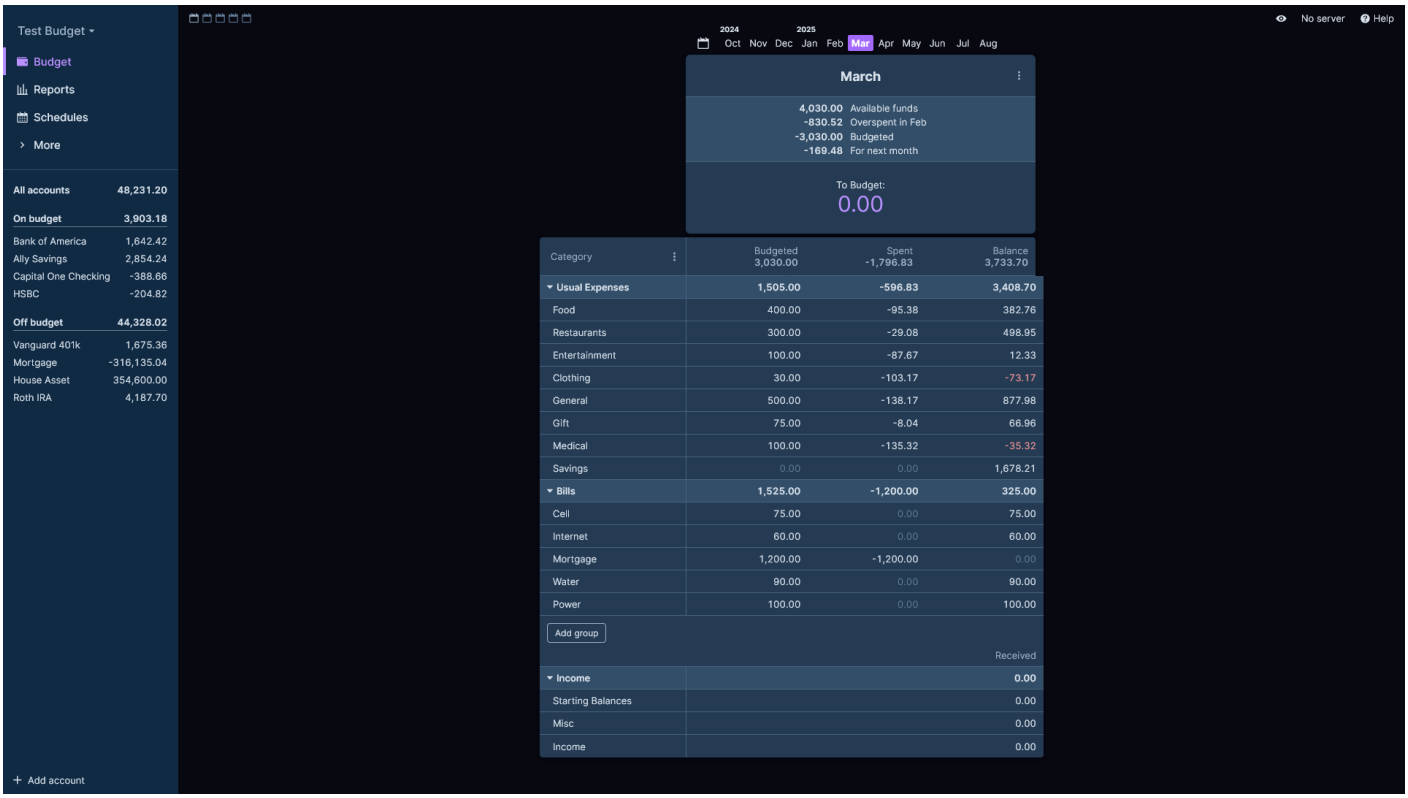
Actual Budget •

Actual Budget is a privacy-focused app for managing your finances using the 'envelope' budgeting method. Plan for expenses and view a running financial report. Using a paid third-party service you can configure automatically download transaction information from your bank to keep an archive of your personal finances.

- Overview
- Media
- Setup & Configuration
    - Preparation
    - Installation
    - Updating
- User Manual
- Development
- Resources

Overview



Actual Budget is a privacy-focused app for managing your finances using the 'envelope' budgeting method. Plan for expenses and view a running financial report. Using a paid third-party service you can configure automatically download transaction information from your bank to keep an archive of your personal finances.

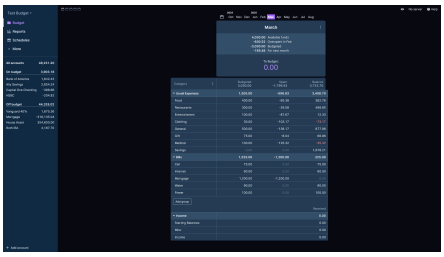
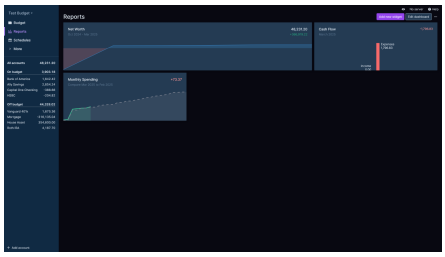
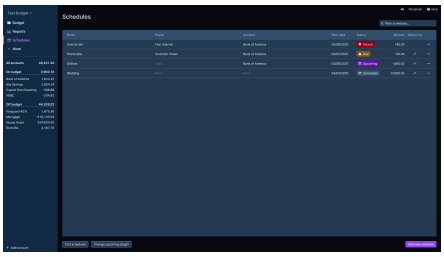
> Tryout an Actual Budget demo.

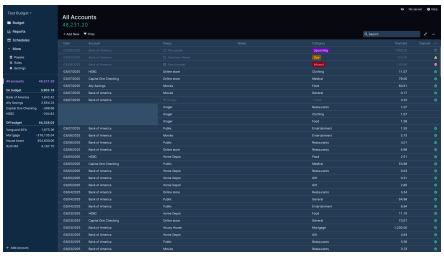
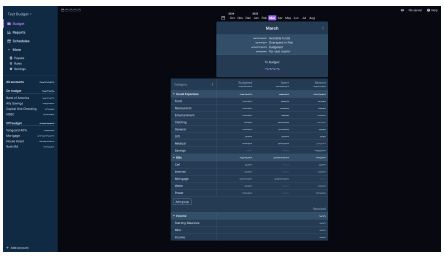
- Built for end-to-end encryption to ensure your data security and can run while completely offline.
- Automatically sync transactions from your bank using the third-party GoCardless or SimpleFin services.
- View monthly information about your finances and build personalized reports.

Media

Screenshots

> Actual Server v25.3.1

Setup & Configuration

We need to install the service through Portainer and configure any necessary settings.

Preparation

There are some things we need to do in preparation to install this service.

Volumes

Persistent Data

This is where the service will store its own application data and ensures we can quickly update the service image.

> Ensure your user has permissions to access the folder.

Environment

TZ

This is the current time zone formatted using the tz database.

> *For example:* America/Vancouver

Installation

The service can be installed through the Portainer web interface.

> Learn about creating a new stack.

Docker Compose

Use the following code to install the service:

```
---
services:
  actual-server:
    image: docker.io/actualbudget/actual-server:latest
    container_name: actual-server
    network_mode: bridge
    environment:
      - TZ=America/Vancouver
    volumes:
      # Persistent Data
      - /srv/actual-budget:/data
    ports:
      - 5006:5006
    restart: unless-stopped
```

Updating

> Re-Deploy the Stack

This service has been optimized for running in Docker.

This allows you to re-deploy the stack through Portainer to download the latest updates.

User Manual

Development

> This software is released under the MIT license.

You can learn more about how to contribute to Actual Budget through their documentation.

The development team also accepts sponsorships.

Resources

Official

- Official Documentation
- Official Discord
- Official GitHub Repository
- Official Website
- Installation Guide
- Frequently Asked Questions
- General Troubleshooting

GoCardless

- Official Website
- Privacy Center
- Frequently Asked Questions

SimpleFin

- Official Website
- Mission Statement
- Privacy Statement
- Security Statement
- Protocol Documentation