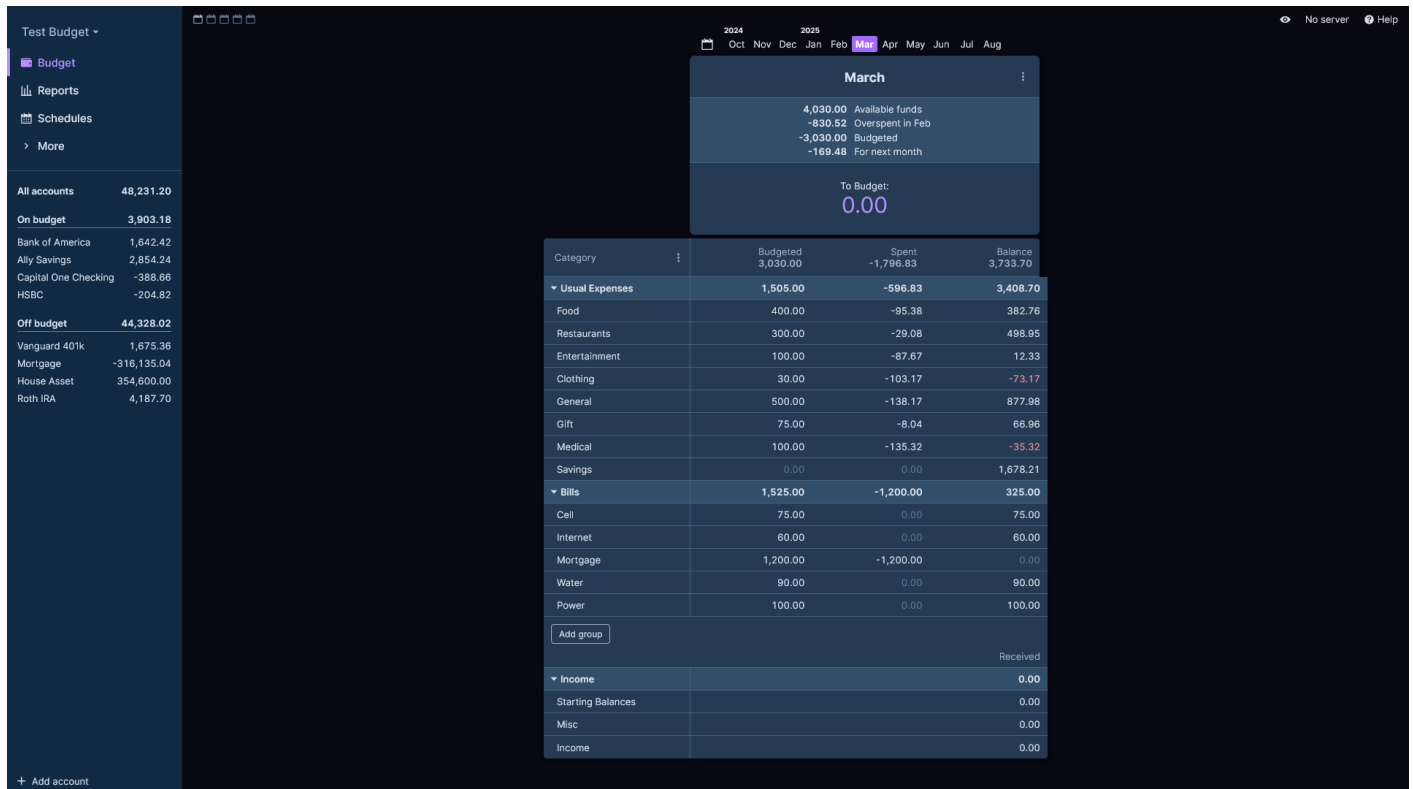


Actual Budget •

[Actual Budget](#) is a privacy-focused app for managing your finances using the 'envelope' budgeting method. Plan for expenses and view a running financial report. Using a paid third-party service you can configure automatically download transaction information from your bank to keep an archive of your personal finances.

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Overview



[Actual Budget](#) is a privacy-focused app for managing your finances using the 'envelope' budgeting method. Plan for expenses and view a running financial report. Using a paid third-party service you can configure automatically download transaction information from your bank to keep an archive of your personal finances.

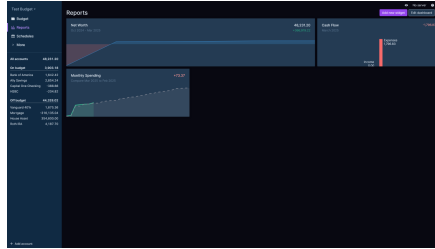
Tryout an [Actual Budget demo](#).

- Built for end-to-end encryption to ensure your data security and can run while completely offline.
- Automatically sync transactions from your bank using the third-party [GoCardless](#) or [SimpleFin](#) services.
- View monthly information about your finances and build personalized reports.

Media

Screenshots

Actual Server v25.3.1



This screenshot displays the 'Schedules' section. It contains a table with columns for 'Name', 'Type', 'Status', and 'Action'. The table lists several scheduled tasks with their respective details.

This screenshot shows the 'Pipes' section. It features a table with columns for 'Name', 'Type', 'Status', and 'Action'. The table lists various pipe configurations and their settings.

This screenshot displays the 'Rules' section. It contains a table with columns for 'Name', 'Type', 'Status', and 'Action'. The table lists various rule configurations and their settings.

This screenshot shows the 'All Accounts' section. It features a table with columns for 'Name', 'Type', 'Status', and 'Action'. The table lists various account information and their settings.

This screenshot displays the 'Market' section of the software. It features a table with columns for 'Market', 'Open', 'High', 'Low', 'Close', and 'Volume'. The data is organized into a grid, with a summary row at the top showing '0.000'.

Setup & Configuration

We need to install the service through Portainer and configure any necessary settings.

Preparation

There are some things we need to do in preparation to install this service.

Volumes

Persistent Data

This is where the service will store its own application data and ensures we can quickly update the service image.

Ensure your user has permissions to access the folder.

Environment

TZ

This is the current time zone formatted using the [tz database](#).

For example: America/Vancouver

Installation

The service can be installed through the Portainer web interface.

Learn about [creating a new stack](#).

Docker Compose

Use the following code to install the service:

```
---
services:
  actual-server:
    image: docker.io/actualbudget/actual-server:latest
    container_name: actual-server
    network_mode: bridge
    environment:
      - TZ=America/Vancouver
    volumes:
      # Persistent Data
      - /srv/actual-budget:/data
    ports:
      - 5006:5006
    restart: unless-stopped
```

Setup & Configuration

Updating

Re-Deploy the Stack

This service has been optimized for running in Docker.

This allows you to [re-deploy the stack through Portainer](#) to download the latest updates.

User Manual

Development

This software is released under the [MIT license](#).

You can learn more about how to contribute to Actual Budget through their [documentation](#).

The development team also accepts [sponsorships](#).

Resources

Official

- [Official Documentation](#)
- [Official Discord](#)
- [Official GitHub Repository](#)
- [Official Website](#)
- [Installation Guide](#)
- [Frequently Asked Questions](#)
- [General Troubleshooting](#)

GoCardless

- [Official Website](#)
- [Privacy Center](#)
- [Frequently Asked Questions](#)

SimpleFin

- [Official Website](#)
- [Mission Statement](#)
- [Privacy Statement](#)
- [Security Statement](#)
- [Protocol Documentation](#)